

Let's Have a Conversation

I have reviewed your brochure on Planned Giving and I would like to speak with someone who can provide additional information on:

- Gift of cash
- Gift of stocks, bonds & mutual funds
- Gift of real estate and land
- Gift of retirement assets
- Gift of insurance
- Other: _____

Name _____

Street _____

City _____

State/Zip _____

Phone _____

E-mail _____

(Please complete, cut off panel, place in envelope and mail to us. All inquiries treated with complete confidentiality.)

Planned Giving Overview

The goal of planned giving is to help you plan your estate and charitable giving in a way that benefits you, your family, and others. There are many ways you can make a planned gift and enjoy tax and income benefits.

This brochure provides you with a quick overview of giving options. For more information about Dakota Hospital Foundation, please visit our website or contact us.

Our mission is dedicated to community health and wellness.



For more information:
www.dakotahospitalfoundation.org
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Planned Giving



Your impact. Your legacy. Their future.



Est. 1930



CUT ON FOLD

WHAT TO GIVE	YOUR GOAL	YOUR BENEFITS
 <p>GIFT OF CASH</p>	<p>A gift of cash is simple and an easy way to make a gift. You will receive a charitable income tax deduction that will provide you with savings on this year's tax return.</p>	<ul style="list-style-type: none"> • Make an immediate impact on our mission today • Benefit from a charitable income tax deduction
 <p>GIFT OF STOCKS, BONDS & MUTUAL FUNDS</p>	<p>By making a gift of your appreciated securities, you can avoid paying capital gains tax that would otherwise be due if you sold these assets.</p>	<ul style="list-style-type: none"> • Avoid paying capital gains tax • Receive a charitable income tax deduction • Enjoy possible increased income
 <p>GIFT OF REAL ESTATE & LAND</p>	<p>If you own appreciated real property (such as your home, vacation property, vacant land, farmland or ranch, or commercial property, you can avoid paying capital gains tax by making a gift to us.</p>	<ul style="list-style-type: none"> • Avoid paying capital gains tax • Receive a charitable income tax deduction • Leave a lasting legacy
 <p>GIFT OF RETIREMENT ASSETS</p>	<p>By making a testamentary gift of your retirement assets such as a gift from your IRA, 401k, 403b, pension or other tax deferred plan, you will help further our work.</p>	<ul style="list-style-type: none"> • Avoid leaving your family a taxable gift • Estate tax charitable deduction
 <p>GIFT OF INSURANCE</p>	<p>If your life insurance policy is no longer needed or will no longer benefit your survivors, consider making a current or future gift to help further our mission.</p>	<ul style="list-style-type: none"> • Enjoy income or estate deduction • Receive income tax deductions for annual contributions to help us maintain the policy



This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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